

LIQUIDATION ANALYSIS

Description of Asset	Fair Market Value	Liquidation Value
1. Cash, Funds on Deposit and Deposits	\$ 5,480.08	\$ 5,480.08
2. 4660 & 4670 Telephone Road	\$ 223,794.00	\$ 167,845.50*
3. 5618 Telephone Road	\$ 191,358.00	\$ 143,518.50*
4. 4678 Telephone Road	\$ 153,354.00	\$ 115,015.50*
Total:	\$ 573,986.08	\$ 431,859.58

* This is 75% of value.

Total Asset available for distribution after liquidation: \$431,859.58

1.	Trustee's Fees	25,092.98
2.	Manager's fee until sale*	2,490.00
3.	Realtor Fees & Closing Costs (10%)	43,185.96
4.	Mortgage on 4660 & 4670 Telephone Rd.	185,770.21
5.	IRS Priority Claim	14,731.83
6.	Strong & J & J Judgment claims	24,941.64
	Remainder for Unsecured Creditors	135,646.96

* This assumes a charge of 10% per month of lease payments collected for the estate (\$8,300 collected per month for 3 months = \$2,490.00).

Exhibit "B"

	Jun-06	Jul-06	Aug-06	Sep-06	Oct-06	Nov-06	Totals
Revenues							
Lease Payments	8,300	8,300	8,300	8,300	8,300	8,300	116,200
Other Income	1,800	1,800	1,800	1,800	1,800	1,800	10,800
Total Revenues	10,100	10,100	10,100	10,100	10,100	10,100	60,600
Expenses							
Mortgage Payment	2,830	2,830	2,830	2,830	2,830	2,830	16,980
Insurance	522	522	522	522	522	522	3,132
Living Expenses	1,900	1,900	1,900	1,900	1,900	1,900	11,400
Total Expenses	5,252	5,252	5,252	5,252	5,252	5,252	31,512
Gross Profit	4,848	4,848	4,848	4,848	4,848	4,848	29,088
Net Income	4,848	4,848	4,848	4,848	4,848	4,848	29,088
Class 1	0	0	0	0	0	0	0
Class 2	0	0	500	0	0	0	500
Class 3	0	246	246	246	246	246	1,230
Class 4	0	0	0	0	0	0	0
Class 5A	0	Expenses + 350	Expenses + 350	Expenses + 350	Expenses + 350	Expenses + 350	1,750
Class 5B	0	139	139	139	139	139	696
Class 6	0	310	310	310	310	310	1,550
Class 7	1,015	0	0	0	0	0	1,015
Class 8	4,176	4,176	4,176	4,176	4,176	4,176	25,056
Total Plan Payments	5,191	4,871	5,371	4,871	4,871	4,871	30,047
Net After Plan Payments	-343	-23	-523	-23	-23	-23	-958

Della Garcia Diaz Exhibit "C"